



One-on-one guidance from Fidelity.  
We can help you plan for today—and tomorrow.

At Fidelity, we understand that you are busy managing multiple financial priorities, which can make planning for retirement a challenge. As your financial partner, Fidelity is committed to helping you plan for a future that's unique to you.

Meet with us one-on-one, and you'll be able to tap into the education, resources, and support that only a trusted partner can provide. Plus, a consultation with a Fidelity Representative is free to you as an employee benefit.

Isaac Green, your dedicated Fidelity Retirement Planner, will be at your workplace in the near future to help you address many questions, including:

- Am I investing properly?
- Am I on track with my retirement savings?
- How do I bring my retirement savings together?

### Your Dedicated Fidelity Retirement Planner



Isaac Green, a Fidelity retirement planner, has more than six years with the company. He was previously a retirement solutions representative for Fidelity's Workplace Investing Group. A Chartered Retirement Planning Counselor<sup>SM</sup>, investment advisor representative, and registered securities representative, Isaac holds a bachelor's degree in finance from Westminster College.

[Click here to schedule an appointment](#)

**Isaac will be at Humboldt State University as noted below.** Appointments are required for one-on-one consultations. Help Desks welcome drop-ins without an appointment.

**Event:**

**Date:**

**Time:**

**Location/Room:**

**Event:**

**Date:**

**Time:**

**Location/Room:**

**Schedule your  
one-on-one  
appointment.**



For an in-person appointment  
call: **800.642.7131**



Register online:  
**getguidance.fidelity.com**



For a phone appointment  
call: **866.715.5959**

Fidelity has built its reputation on helping people create the someday they imagine. Now put our experience to work for you.

**Investing involves risk, including risk of loss.**