CSU The California State University

Fidelity INVESTMENTS

One-on-one support from Fidelity.

We can help your plan for today—and tomorrow.

At Fidelity, we understand that you are busy managing multiple financial priorities, which can make planning for retirement a challenge. As your financial partner, Fidelity is committed to helping you plan for a future that's unique to you.

Meet with us one-on-one, and you'll be able to tap into the education, resources, and support that only a trusted partner can provide. Plus, consultations with a Fidelity Representative are provided at no additional cost to you as an employee benefit.

Patricia Miranda, your dedicated Fidelity Retirement Planner, will be at your campus in the near future to help you address many questions, including:

- Am I investing properly?
- Am I on track with my retirement savings?
- How do I bring my retirement savings together?
- How do I turn retirement savings into ongoing, steady income?

Your Dedicated Fidelity Retirement Planner

Click here to schedule an appointment

Patricia will be at your campus as noted below. Appointments are required for one-on-one consultations. Help Desks welcome drop-ins without an appointment.

Event: One-on-one appointments

Date: Tuesday, July 24, 2018 & Wednesday, July 25, 2018

Time: 9:00 a.m. - 4:00 p.m.

Room: Nelson Hall East, Rm. 118

Schedule your one-on-one appointment.

In Person: **800.642.7131**

Over the Phone: **866.715.5959**

Register online: **getguidance.fidelity.com**

Fidelity has built its reputation on helping people create the future they imagine. Now put our experience to work for you.

Investing involves risk, including risk of loss.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917